



## **PMS ACCOUNT OPENING REQUIREMENTS – FOR HUF**

All documents pertaining to the HUF should be self attested by the Karta with the HUF rubber stamp – each 4 sets required

### **I. Documents of the HUF**

1. Copy of HUF PAN card
2. Copy of Bank statement or Telephone Bill (Latest)
3. HUF Declaration (Attached)
4. 4 photographs of Karta
5. A cheque for Rs. 10,000/- favoring HDFC Bank A/c. No. \_\_\_\_\_ (Name of the client) from the existing partnership account
6. KYC application – Non-individual (attached)

### **II. Documents of Karta – each 4 sets**

Documents should be self attested by the respective partners

7. Copy of PAN card
8. Address Proof – Ration Card / Passport/ Voters ID, Bank Statement / BSNL Telephone Bill (Latest)
9. KYC application (attached)

### **Note:**

- a) HUF declaration to be filled on the application form (to be signed by Karta and other coparceners)
- b) Original NOC from their existing banker in case the HUF enjoys credit facilities from other banks
- c) On Page no 50 the PMS application client should add in his/her own hand writing the following and affix his/her signature

*“I have understood the fees computation / charges structure”.*